

› eex group

EEX Group
Financial Key Data
2021

13.04.2022
Leipzig

Key Data	Unit	2021	2020	Change
Financial Key Data				
Total revenues	k€	362,988	327,454	+11%
Volume-related costs	k€	-26,915	-30,803	-13%
Non-variable expenses	k€	-198,239	-195,522	+1%
Earnings before interest and taxes (EBIT)	k€	137,835	101,129	+36%
Net profit	k€	95,021	69,688	+36%
Equity	k€	624,808	542,849	+15%
Volume Key Data				
Power				
European Power Spot Volume	TWh	629	622	+1%
European Power Derivatives Volume	TWh	4,568	4,736	-4%
Japanese Power Derivatives Volume	TWh	7	0.6	+1,030%
US Power Derivatives Volume	TWh	2,202	1,719	+28%
Natural Gas				
European Gas Spot Volume	TWh	1,847	1,411	+31%
European Gas Derivatives Volume	TWh	1,186	968	+23%
US Gas Derivatives Volume	TWh	109	34	+219%
Environmental Markets				
European Emissions Spot Volume	Million tonnes	950	737	+29%
European Emissions Derivatives Volume	Million tonnes	711	581	+22%
US Environmental Markets Volume	Contracts	248,944	110,471	+125%
Freight Markets				
Freight Derivatives Volume	Contracts	1,009,017	789,921	+28%
Agricultural Markets				
Agricultural Derivatives Volume	Contracts	46,290	49,452	-6%
Further Key Data				
Trading Participants	Number	802	776	+3%
Employees	Number	854	764	+12%

Consolidated statement of profit or loss

	01/01/2021 to 31/12/2021	01/01/2020 to 31/12/2020
	k€	k€
Sales revenue	345,005	320,147
Net interest income	16,912	5,161
Other operating income	1,071	2,146
Volume-related costs	-26,915	-30,803
Net revenue	336,073	296,651
Staff costs	-93,940	-82,268
Depreciation, amortisation and impairment losses ¹	-24,696	-26,827
Other operating expenses ¹	-79,602	-86,427
Earnings before interest and taxes (EBIT)	137,835	101,129
Financial income	52	152
Financial expense	-693	-701
Financial result	-641	-549
Result from at-equity investments	-296	-927
Earnings before tax (EBT)	136,898	99,653
Income tax expense	-41,877	-29,965
Net profit for the period	95,021	69,688
Of which attributable to shareholders of EEX AG	82,666	59,293
non-controlling interests	12,355	10,394

¹ Adjustment previous year according to IAS 8

Consolidated statement of financial position – Assets

	31/12/2021	31/12/2020
	k€	k€
ASSETS²		
Non-current assets	629,839	412,294
Goodwill	135,329	129,404
Intangible assets ¹	198,762	194,463
Property, plant, equipment	29,354	34,407
Investments in associates and joint ventures	3,817	4,386
Derivative financial instruments ¹	251,502	37,711
Deferred tax assets	11,075	11,923
Current assets	47,486,204	7,298,107
Derivative financial instruments ¹	210,221	40,549
CCP Margin receivables ³	170,883	33,194
Trade receivables	2,806,146	504,350
Other assets ¹	130,257	35,180
Tax refund claims	224	149
Restricted bank balances	43,888,658	6,469,726
Other cash and bank balances	279,815	214,959
Total assets	48,116,043	7,710,401

² Total assets are formed to a decisive degree by clearing-specific matters which are identical on both the assets and liabilities side of the consolidated statement of financial position (EUR 47,244,810 thousand; 2020: EUR 7,016,047 thousand). These include restricted bank balances / cash deposits by trading participants, trade receivables / payables, CCP margin receivables / liabilities and derivative financial instruments. In the 2021 financial year, these items increased significantly as a result, in particular, of the increased commodity prices as well as the increased trading activity at EEX Group.

³ Balance sheet item was reported for the first time in the financial year.

Consolidated statement of financial position – Equity and liabilities

	31/12/2021	31/12/2020
	k€	k€
<u>LIABILITIES</u>		
Equity	624,808	542,849
Long-term liabilities	305,989	96,205
Non-current provisions	3,262	3,392
Derivative financial instruments ¹	251,502	37,711
Long-term liabilities	332	150
Non-current leasing liabilities	21,262	24,856
Deferred tax liabilities	29,631	30,097
Short-term liabilities	47,185,246	7,071,347
Current provisions	13,776	9,459
Derivative financial instruments ¹	210,052	40,549
Other bank loans and overdraft	38,061	8,382
Trade payables	2,797,757	498,330
CCP Margin liabilities ³	170,883	33,194
Cash deposits by trading participants	43,847,985	6,438,466
Current leasing liabilities	4,203	4,584
Other current liabilities	102,529	38,382
Total equity and liabilities	48,116,043	7,710,401

Condensed consolidated statement of cash flows

	2021	2020
	k€	k€
Change in scope of consolidation	0	585
Cash flow from operating activities	84,480	86,719
Cash flow from investing activities	-17,135	-19,021
Cash flow from financing activities	-32,168	-30,691
Cash-effective change in cash and cash equivalents	35,177	37,592
Cash and cash equivalents at the beginning of the accounting period	206,577	168,985
Cash and cash equivalents at the end of the accounting period	241,754	206,577